

Brochure Supplement

March 6, 2024

RPR Financial Advisors LLC
dba RPR Financial
dba RPR CPAs & Advisors
SEC No. 801-122608

Mitch D. Carlson
Vice President & Wealth Manager
Individual CRD No. 5514653

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This brochure supplement provides information about Mitch D. Carlson that supplements the RPR Financial brochure. You should have received a copy of that brochure. If you did not receive a brochure or if you have any questions about the contents of this supplement, please contact us at 913-274-1452.

Additional information about Mitch D. Carlson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Mitch D. Carlson (b. 1980) is Vice President and a Wealth Manager with RPR Financial.

A. Educational Background

Bachelor of Science in Engineering Technology, Pittsburg State University 2004

B. Business Background

Vice President & Wealth Manager, RPR Financial 10/2021–Present

Investment Advisor Representative, IHT Wealth Management, LLC 10/2017–01/2022
dba RPR Financial

Registered Representative, LPL Financial LLC 12/2012–10/2017

Registered Assistant, Personal Financial Group 12/2012–10/2017

Item 3: Disciplinary Information

Mitch Carlson does not have any disciplinary action to report. Public information concerning Mitch Carlson's registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at www.adviserinfo.sec.gov.

Item 4: Other Business Activities

Mitch Carlson is a licensed insurance agent with Advisors Excel, an independent insurance agency. Please be advised that there is a potential conflict of interest in that there is an economic incentive to recommend insurance and other investment products offered through Advisors Excel. Please also be advised that Mr. Carlson strives to put his clients' interests first and foremost, and clients are not obligated to purchase insurance products through Advisors Excel.

Item 5: Additional Compensation

Mitch Carlson receives additional compensation through the sale of insurance products as described in Item 4 above.

Item 6: Supervision

Supervision of Mitch Carlson is performed by Gery Sadzewicz, Chief Compliance Officer, through reviews of internal transaction and security holdings reports, electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Gery Sadzewicz can be reached at 815-782-1250 ext. 101.